

## **Regular withdrawals on WealthZentrum**

### **What will happen when you first take an income payment?**

You will be placed on an 'emergency tax code', unless a P45 or HMRC Starter Checklist is provided in advance.

### **What are the payment dates for regular withdrawals?**

ISA and GIA regular withdrawals are on the last day of the month. Where this date falls on a weekend or other non-working day, payment will be made on the preceding working day. SIPP payrolls are the 14th and 28th of each month.

### **How can you amend your regular withdrawal?**

Should you wish to amend the frequency or amount, you can do so by contacting your adviser, who can arrange this for you.

### **How is support provided?**

You can contact your adviser should you have further queries relating to your regular withdrawals. Alternatively, you can phone our office on 01727 893333 to speak to a member of the team.